

# APPROACHES TO ANEMIA

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Anemia-

Most common hematologic disorder

Evaluation should be orderly

# Questions to ask

- Timing - new, old, rapidity of onset
- Isolated - only anemia, or other cell lines
- Size of cells -
  - Dividing anemia into MCV subtypes provides an easy way to subcategorize the various anemias into diagnostic groups
- Could also subgroup by bone marrow response (i.e. reticulocytosis)

# Case #1:

- 45 year old woman comes in for fatigue. Routine CBC shows Hgb 10/Hct=30/MCV=75; Fe/TIBC=250/550 (%saturation = 45%)
  - Most likely diagnosis is
    - Anemia of chronic disease
    - Thalassemia
    - Iron deficiency anemia
    - Hemochromatosis

# IRON DEFICIENCY

- Iron deficiency
  - Most common form of anemia
  - Microcytic
    - R/o thalassemia, lead toxicity
  - Daily requirement of 8-10mg/day
    - 15mg/day menstruating women
    - 30 mg/day in pregnancy/nursing

# IRON DEFICIENCY

- ETIOLOGY

- DIET

- Need 5-10 mg/day
    - Heme iron (meat) has greater bioavailability than non-heme iron
    - Achlorhydria , Celiac disease can decrease absorption

- BLOOD LOSS

- Each cc of blood has 0.5mg iron therefore just 10-15cc of blood loss/day can lead to deficiency
    - Normal menstrual loss is 100-250cc/month(!)
    - Iron deficiency in men/post-menopausal women MANDATES gi evaluation
    - Celiac disease should be sought if no other obvious gi source found
      - 4% Caucasians with unexplained IDA have Celiac disease (much lower in non Caucasians)
      - Clin Gastroenterol Hepatol 2013; 11:801

# IRON DEFICIENCY ANEMIA

- DISTINGUISHING IRON DEFICIENCY FROM ANEMIA OF CHRONIC DISEASE

|               | IRON DEF.     | ACD        |
|---------------|---------------|------------|
| • SERUM IRON* | +/-           | +/-        |
| • TIBC        | HIGH          | LOW        |
| • %SAT        | LOW/VAR       | NORMAL/VAR |
| • FERRITIN**  | LOW/VAR       | HIGH       |
| FEP***        | HIGH (>100)   | NORMAL     |
| sTfR****      | HIGH          | NORMAL     |
| BONE MARROW   | ABSENT STORES | ABUNDANT   |

- \*SERUM IRON REFLECTS IRON IN BLOOD AT THAT MOMENT IN TIME
- \*\* FERRITIN CAN BE ELEVATED IN INFLAMMATORY STATES
- \*\*\* FREE ERYTHROCYTE PROTOPORHYRIN
- \*\*\*\* SERUM TRANSFERRIN RECEPTOR

# TREATMENT

- Iron supplementation
  - Dietary repletion quite difficult once deficient
    - 3oz liver= 7.5mg iron; spinach=2.5mg etc
  - Supplements:
    - Aim for 60-120mg elemental iron/day
    - Treat for 6 weeks after MCV normalizes or Ferritin over 50 (do not stop for normal Hct/Hgb)
      - Exception is if you want to determine if bleeding source stopped

# IRON SUPPLEMENTS

- **Oral supplements:**

- Ferrous Gluconate - 36mg elemental iron
  - (Fergon, Fermalat)
- Ferrous Sulfate - 60mg elemental iron
  - (Feosol, Slow-Fe, Ferratab)
- Ferrous Polysaccharide - 150mg
  - (Niferex, Nu-iron)
- Ferrous Fumarate - 33mg elemental iron
- (Feostat, Fumerin, Homocyte)

- **IV formulations:**

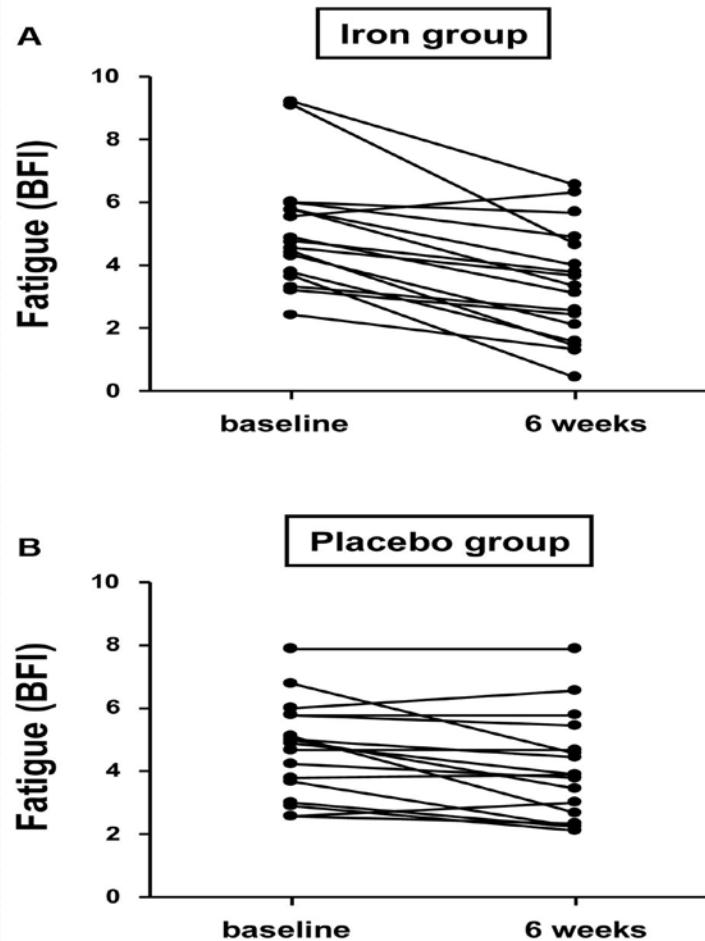
- Iron Sucrose – Venofer
- Ferumoxytol - Feraheme

# Iron supplementation and heart failure

- **Ferric Carboxymaltose in Patients with Heart Failure and Iron Deficiency:** *Stefan D. Anker, M.D., Ph.D., et al for the FAIR-HF Trial Investigators*
  - Patients with Ferritin<100 or low % saturations, but not necessarily anemic
  - Marked improvement in Patient global assessment/Functional capacity after IV infusion of iron (Ferric carboxymaltose) vs. placebo
  - Not related to degree of anemia
- 
- **Published in NEJM: November 17, 2009**

# Fatigue and low Ferritin

Blood, 2011. Krayenbuehl, et al. 118:3222-3227



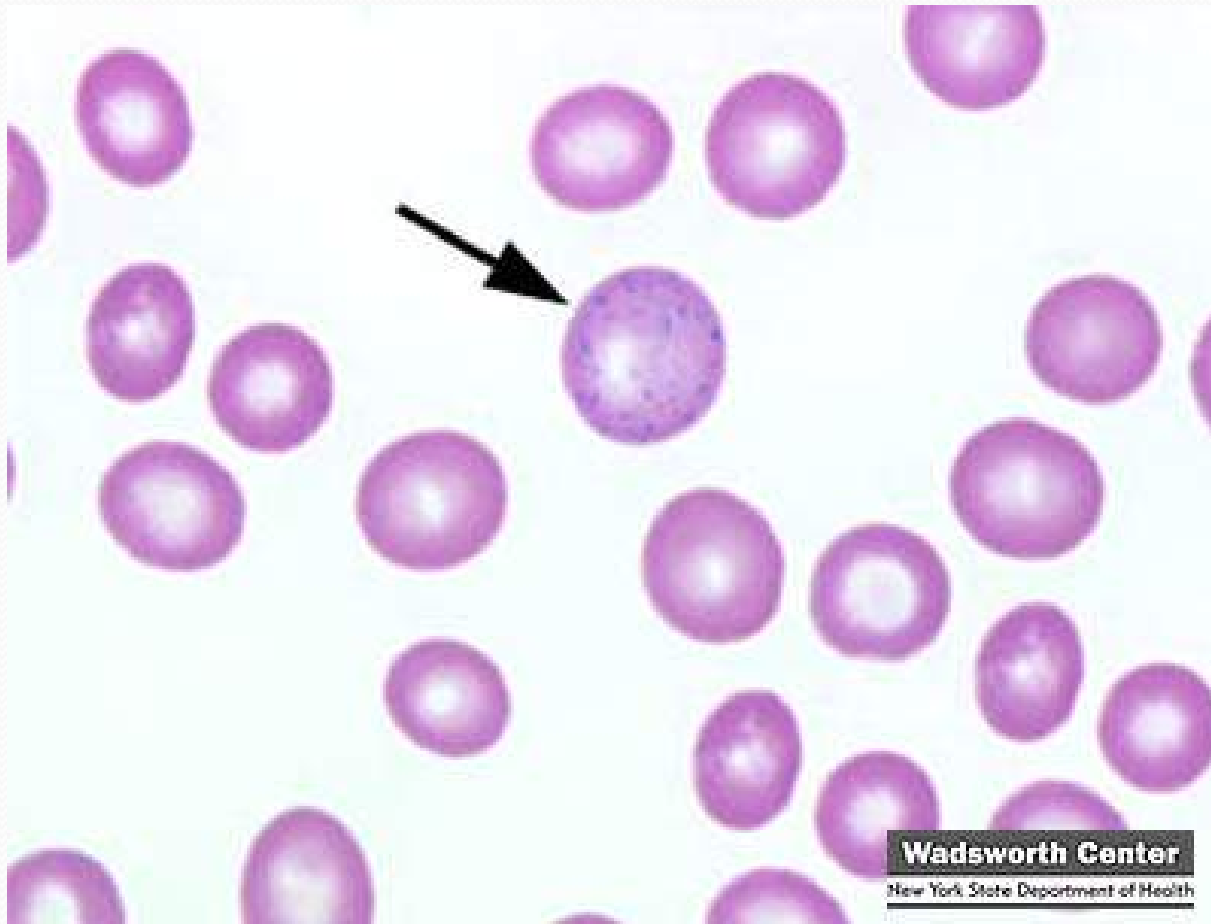
## Case #2

- 35 year old Chinese woman comes to you for prenatal counseling. Her Hgb=11 with an MCV=62. Iron studies are normal. Hgb electrophoresis is normal. The most likely diagnosis is:
  - Iron deficiency anemia with surreptitious iron intake
  - Beta Thalassemia trait
  - Anemia of Chronic Disease
  - Alpha Thalassemia trait

# Thalassemia

- Thalassemia -
  - Look for old CBCs - if MCV normal in the past then not likely thalassemia
  - MCV markedly reduced out of proportion to degree of anemia
    - Mentzer index (MCV:RBC  $<13$ )
  - Basophilic stippling

# Basophilic Stippling



# Thalassemia

- Beta-Thalassemia
  - Mediterranean background
  - Hemoglobin electrophoresis -
    - Elevated A<sub>2</sub>
- Alpha-Thalassemia
  - African/Asian background
  - 4 genes so can have silent carrier
  - Not seen with Hemoglobin electrophoresis
  - Issues for fetal genetics, particularly in Asian families
    - Silent carrier + alpha trait= alpha thalassemia

# Lead Toxicity

- Declining MCV over time
- Basophilic stippling
- Neurologic findings
- Not very common in adult population in US
- Exposure history important
  - Contractors/rehab old houses; water sources (Flint Michigan!); traditional remedies; glazed pottery

# Macrocytic Anemia

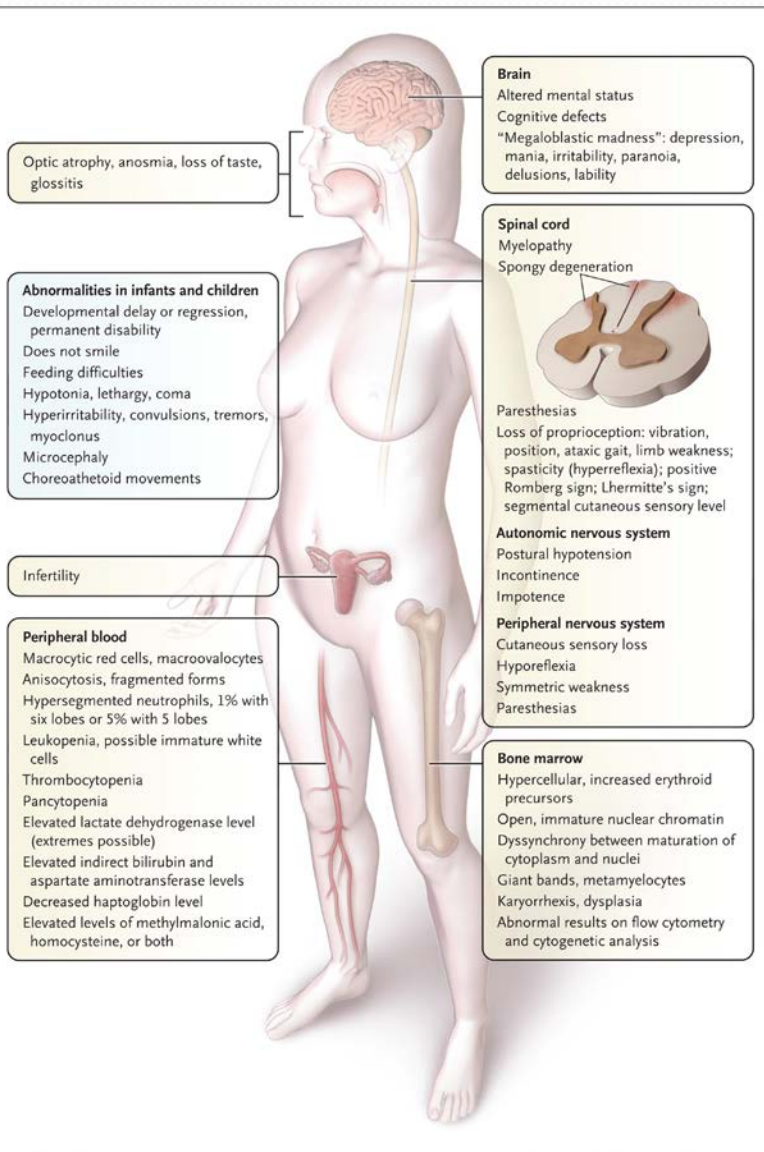
- B<sub>12</sub>/Folate
  - Most common cause for macrocytosis
- Folate -
  - Most commonly due to poor diet
  - Can need increased amounts in pregnancy, hemolysis

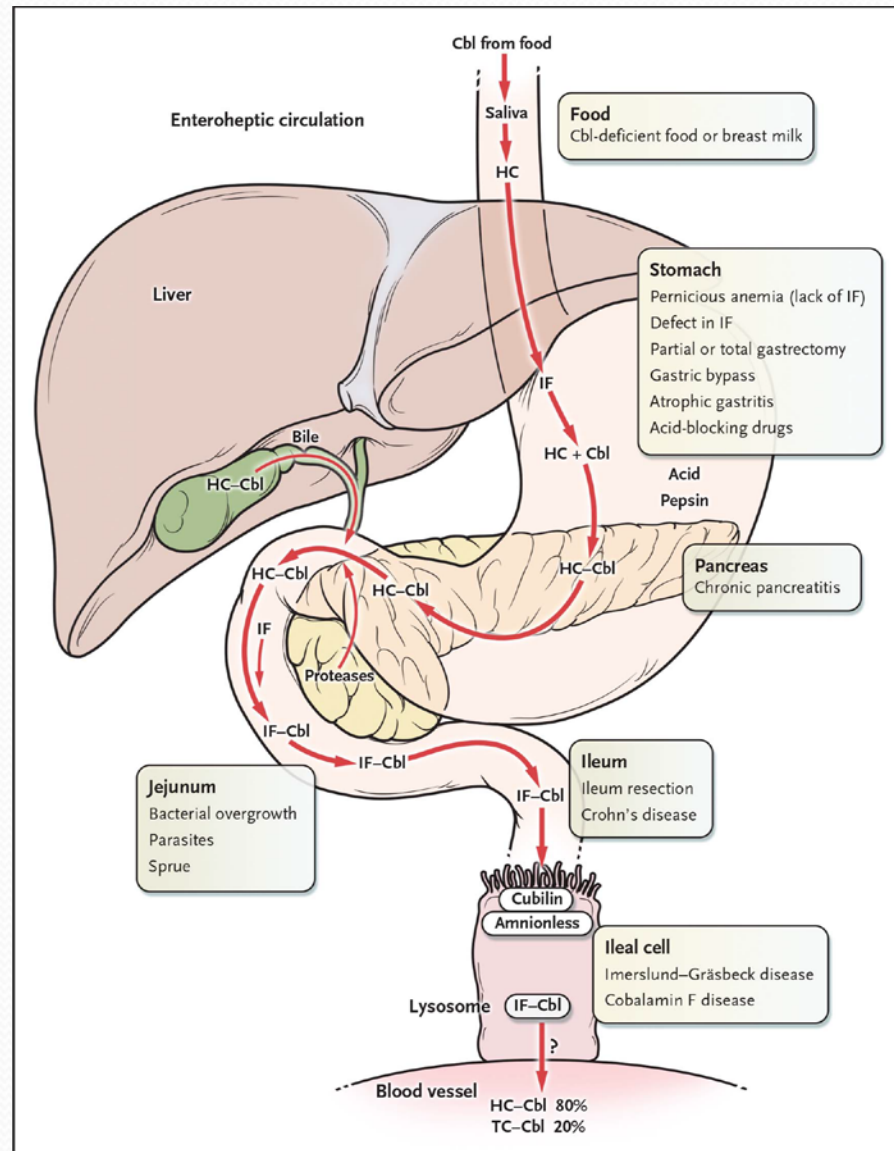
# Case #3

- 68 year old man comes in complaining of fatigue, as well as some tingling in his toes. CBC shows a Hgb=9, Hct=27; MCV=108; B12=280 (nml 225-450); Folic acid =10 (nml >2.5)
- What is the best test to order next?
  - Schilling Test
  - Coomb's test
  - Methylmalonic Acid
  - Reticulocyte count
  - Homocysteine level

# B12 deficiency

- Associated with neuropathy, pancytopenia, dementia/change in mental status
- Absorption depends upon acidic gastric environment, intrinsic factor and functioning terminal ileum
  - Deficiency caused by
    - pernicious anemia
    - atrophic gastritis
    - Malabsorption – bacterial overgrowth, Celiac disease, etc
    - Metformin - @6% incidence with chronic use
  - Stabler, S: NEJM: 368; 149-160, January 10, 2013

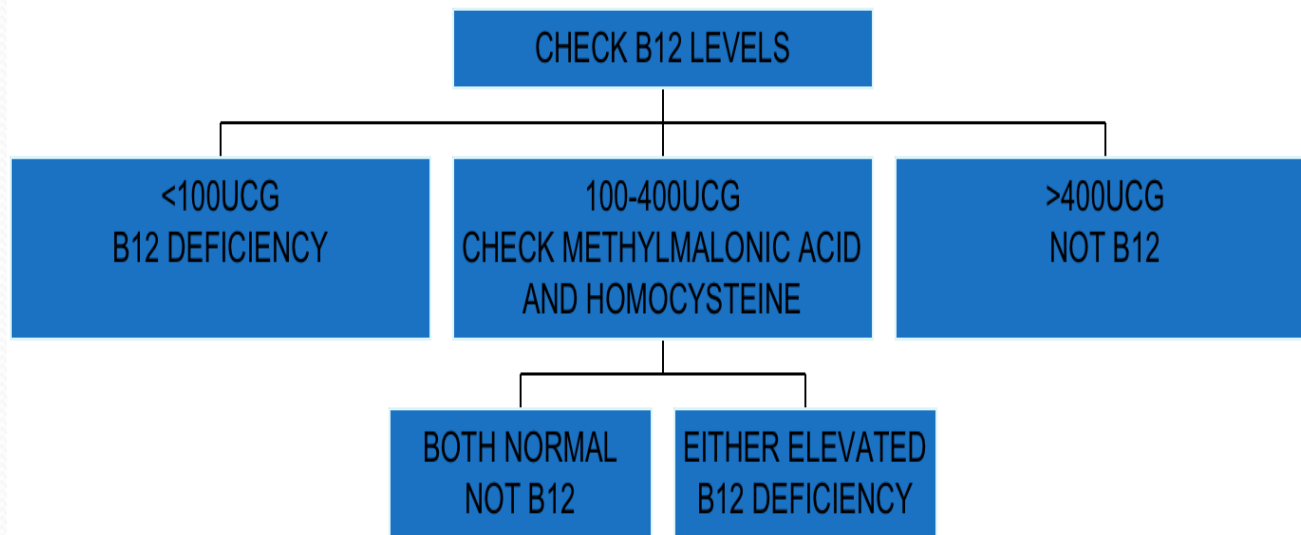




# Diagnosing B12 Deficiency

- B12 levels highly variable
  - 50% false positives/negative rates
    - Variation in automated assays, binding to haptocorrin, interaction with intrinsic factor antibodies
- Methylmalonic acid, homocysteine levels may be of greater value when B12 levels are indeterminate or contradict clinical symptoms.

# Evaluation of suspected B12 deficiency (Savage; Am J Med, 1994)



# B12 DEFICIENCY - Evaluation

- Pernicious Anemia
  - Parietal cell/ Intrinsic factor antibodies
  - Evaluate for autoimmune thyroid dysfunction
- Atrophic Gastritis
  - High gastrin levels, low pepsinogen
- Consider endoscopy to r/o occult malignancy
- Malabsorption – diagnosis of exclusion
  - Schilling tests no longer done
    - Too expensive, cumbersome and unreliable

# Treatment of B12

- Oral replacement often as effective as IV/SQ
  - 2000mcg (2mg)/day
  - Mass absorption doesn't require IF/acidic environment (<1% of normal process)
- Severe deficiency –
  - Parenteral replacement
    - 1,000mcg daily x 1-2 weeks, then monthly

# Hemolysis

- Elevated retics, LDH, Bilirubin
- Low haptoglobin
  - Laboratory measures unbound haptoglobin
- Utilize Coomb's test to distinguish immune (extra-vascular) from non-immune (intravascular)

# Coomb's positive hemolysis

- IgG:

- Drug
- Autoimmune
- Lymphoproliferative
- Idiopathic

- IgM:

- Infectious
  - Mononucleosis
  - Mycoplasma
- Lymphoproliferative
- Idiopathic

# Coomb's negative

- Microangiopathic process (Acquired)
  - DIC
  - TTP/HUS
- Inherited:
  - G6PD -
    - Heinz bodies
  - Sickle Cell
  - Hereditary spherocytosis

# Case #4

- 85 year old woman comes in to the office for routine evaluation. You notice that over the past 3 years her Hgb has dropped slowly down to 10, with an MCV=110; WBC=3.5 and Platelets=120,000. Her B12 and Folic acid are completely normal. She feels entirely well except for slight fatigue and easy bruising. The most likely diagnosis is:
  - B12 deficiency
  - Hemolysis
  - Multiple Myeloma
  - Myelodysplasia
  - Alcohol ingestion

# Other Macrocytic Anemias

- Myeloma
  - Secondary to Rouleaux formation
- Liver disease
- Toxin -
  - Cytotoxic drugs, alcohol, Dilantin, etc
- Hypothyroidism
- Myelodysplasia

# Myelodysplasia

- Primary bone marrow disorder
  - Refractory anemia, sideroblastic anemia, evolving leukemias
- Other cell lines usually involved
- Very common in the elderly
  - Seen in >5% over the age of 80
- Bone marrow diagnostic -
  - Frequent cytogenetic abnormalities

# Evaluation of Macrocytic Anemia

- Evaluate for B<sub>12</sub>/Folate deficiency
- Check IPEP, reticulocyte, TSH, LFTs
- Review history for drug/toxin exposure (ETOH!)
- If the above non-diagnostic -
  - Bone Marrow biopsy with cytogenetics

# Normocytic Anemia

- Anemia of chronic disease
- Renal dysfunction
- Recent blood loss
- Mixed deficiencies
  - Look for wide RDW (could have both macrocytosis and microcytosis!)

# Anemia of Chronic Disease

- Can be normocytic or mildly microcytic
- Poor mobilization of iron stores
  - Secondary to elevated mediators of inflammation
  - IL-6 increases hepcidin, leads to decreased absorption from intestines/decreased ferroportin and blocked release of iron from bone marrow stores
- Elevated Ferritin, ESR, CRP
- Bone marrow diagnostic
  - Excess iron stores without sideroblasts

# Renal Disease

- Ineffective Erythropoietin production
- Doesn't always correlate with serum creatinine levels
- Correct erythropoietin level for degree of anemia
- Treat with Erythropoietin injections
  - If Hgb<10, and EGFR<50
  - Beware higher levels and increased risk for stroke

# Conclusion

- “Before I came here I was confused about this subject, but now having heard your lecture I am still confused, but at a higher level”.
- Enrico Fermi, Nobel Laureate, 1938